

Name of BPG – UAccess PFDT Request Academic Administration Policies and Procedures

Туре:	UA University Fees
Business Process Name:	UAccess PFDT Request
Created/Updated By:	Martha Sesteaga
Creation/Updated Date:	UD: 09/22/2021
ABOR Policy:	4-101 & 4-104
Purpose:	This document is intended to guide the user through the process of submitting a request on the new PFDT workflow in UAccess Student Financials.

	TABLE OF CONTENTS						
Page(s) 1 -2	Business Proce	Business Process Guide – Procedure					
Page(s) 3 -5	Appendix A	Online	Online Request Form				
		•	All sections of the online form				
Page(s) 6	Appendix B	Tools					
		•	<u>UA Peer Comparison Chart</u>				
Page(s) 7 - 14	Appendix C	ABOR I	PDF Forms				
		•	ABOR Form for NEW Differential Tuition Request				
		•	ABOR Form for CHAGNE to Existing Differential Tuition Request				
		•	ABOR Form for NEW Program Fee Request				
		•	ABOR Form for CHANGE to Existing Program Fee Request				
Page(s) 15	Appendix D	PFDT R	equest Process				
		•	<u>UA PFDT Process Diagram</u>				

Abbreviations	
PFDT	Program Fee and Differential Tuition
ABOR	Arizona Board of Regents

Before you start this process, you must have already completed the student consultation and the UA Peer Comparison Chart for this request, as you will need to submit this information and supporting documentation in the online form.

Procedure:

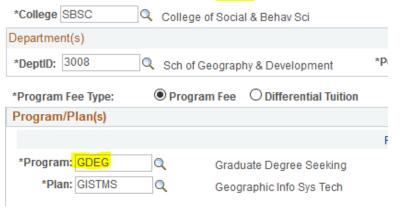
- 1. Navigate to UAccess Student Administrative Staff access.arizona.edu > UAccess Student > Administrative Staff
 - a. Log in with your net Id
 - b. Once at the landing page you will have to navigate to the UA Prgm Fee and Diff Tuit Req page
 - If you do not have access yet, you will not be able to see this page. To request access follow the PFDT Requester Access Procedure on our website.
- 2. Navigate to UA Prgm Fee and Diff Tuit Req page (open navigator)

 <u>Student Financials > Tuition and Fees > UA University Fees > UA Prgm Fee and Diff Tuit Req</u>
 - a. 2019-2020 was the first year we use the online workflow; therefore, the "find an existing value" tab does not produce any results. Click on "Add a New Value" tab.
 - b. Click on Add. This will open the online form. See Appendix A to view the full online application per tab.

UA PgmFee/DiffTuit Request	UA PgmFee/DiffTuit Request
Enter any information you have and click Search. Leave fields blank for a list of all values.	Find an Existing Value Add a New Value
Find an Existing Value Add a New Value	Find an Existing Value Add a New Value
Request Number: begins with Approval Status:	Request Number: NEW
College: begins with v Academic Career: = v Career Level: = v	Add
Search Criteria	Find an Existing Value Add a New Value
Find an Existing Value Add a New Value	
i. Fee Details tab:	

1. All fields marked with an asterisk* are required.

IMPORTANT: If this is a Graduate degree program, you must use GDEG in the PROGRAM box and then select the PLAN.



ii. Narrative tab:

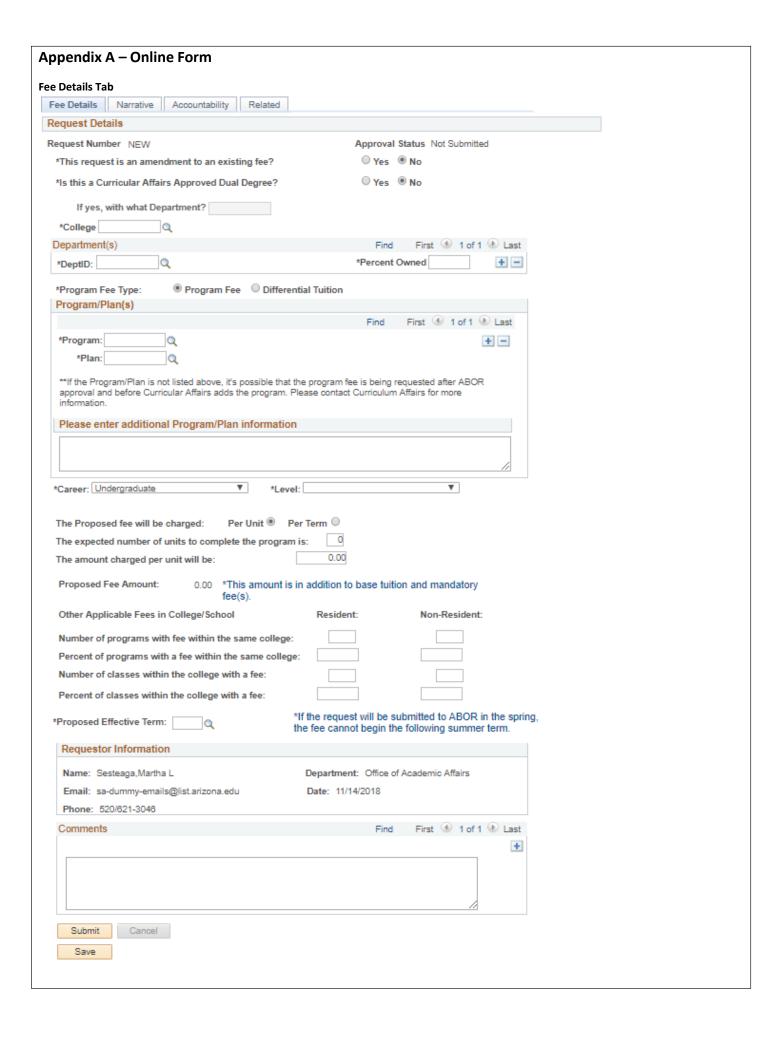
- 1. All boxes need to be completed (Purpose, Justification and Student Consultation).
- 2. Aside from answering the **Student Consultation** box, you can attach supporting documentation of the student consultation (sign in sheet, copy of referenda, copy of agenda, copy of survey, etc.). It is not required to attach this, but it helps for approval.
- 3. For the Market Pricing box, it is required to attach your completed UA Peer Comparison Chart.
- 4. Lastly, attach the ABOR form associated to your request: NEW or CHANGE to existing fee, see Appendix C for a list of the forms and visit our website for the actual <u>fillable PDF</u>. If you do not attach this form at time of submission, the fees manager will contact you for submission of this form through email.
 - The online form is for UA record keeping, the ABOR PDF is for actual ABOR submission.

Note: Both forms ask for the same information. With the difference, that the PDF table calculation is for <u>ANNUAL</u> revenue/expenditure, and the online application accountability tab calculates for PROGRAM length (2 years+). It is easier to copy/paste relatable information from one form to the other and complete both at the same time.

iii. Accountability tab:

- 1. The answers from prior tabs will pre-populate this tab.
- 2. Continue to answer all the boxes until the "Total Revenue minus Total Cost" line = \$0. You will not be able to submit this form until revenue and expense balances.

3. Add an explanation of other expenses if you answer anything other than \$0.
If you do not have the requester role, you will get an error message:
Message
You are not a Program Fee/Differential Tuition requester. Please request the UA_SA_SF PFDT Requester role be added to your use
The PeopleCode program executed an Error statement, which has produced this message.
ОК
o To request access follow the PFDT Requester Access Procedure on our websit
Once the form is submitted, the Provost Office will review the request and contact you
information is needed. The final request will be submitted for ABOR review in February board meets in April for Tuition & Fees Setting. Fee decision will be notified to the requ
May. For a diagram of the process see Appendix D.



Ourpose (I	Narrative Please provid	Accountability	Related	ng the purpose of the	tuition, including the	anticipated
xpenditu	es or tuition	revenue and b	enefits the	uition will provide st	udents.)	
						*
		ovide a brief s ed by the incre			intended to pay for a	nd how much
Student Co	onsultation (l	Please describ	e the metho	d and outcomes of st	tudent consultation.)	
Market Pri	cing (Please		\ Peer Com	parison Chart.)	tudent consultation.)	
Market Pri	cing (Please demicaffairs.ari	attach your U <i>A</i>	\ Peer Com	parison Chart.)	tudent consultation.)	
Market Pri https://aca	cing (Please demicaffairs.ari	attach your U <i>A</i>	\ Peer Com	parison Chart.)	Add File	
Market Pri https://aca	cing (Please demicaffairs.ari	attach your U <i>A</i>	\ Peer Com	parison Chart.)		

countability		
Fee Details Narrative Accountability Related		
A		
Accountability Table		
Proposed Fee Amount per Student (per Unit or per Term):		\$0.00
Total number number of units/terms to complete program:		(
Anticipated Number of Students Paying the Fee Annually:		0
Total Anticipated Revenue:		\$0.00
Proposed Institutional Costs		
Financial Aid Set Aside Amount @ 14.00 %		\$0.00
Administrative Charge @ 15.88 %		\$0.00
Anticipated Annual Net Amount Available for Proposed Annual Expenditures:		\$0.00
Proposed Annual Expenditures		
Institutional and Advising Personnel (with ERE):		\$0.0
Support Staff Expenses (with ERE):		\$0.0
Operating Expenses:	\$0.00	
Student Services:	\$0.00	
Other Expenses *Please explain what is included in the Other Expenses text box below	\$0.00	
Total ABOR Operating Expenses:		\$0.0
Total Program Costs:		\$0.0
Total Revenue minus Total Cost:		\$0.00
Explaination of Other Expenses		
ee Details Narrative Accountability Related		

Appendix B - Tools

UA Peer Comparison Chart

				The	University of Ari	zona		
				2018-19	Tuition & Mand	latory Fees with	Peers	
		Undergraduate	Resident		U	ndergraduate No	on-Resident	
	2018-2019 Tuition & Fees Resident	2019-2020 Projected Tuition & Fees @ 2%	Requested Fee	2019-2020 Total Projected + Requested Tuition & Fees	2018-2019 Tuition & Fees Non-Resident	2019-2020 Projected Tuition & Fees @ 2%	Requested Fee	Total Projected - Requested Tuition & Fees
University of Florida	6,381	6,509		6,509	28,658	29,231		29,233
North Carolina-Chapel Hill	8,987	9,167		9,167	35,170	35,873		35,873
University of Iowa	9,267	9,452		9,452	31,233	31,857		31,85
University of Wisconsin-Madison	10,556	10,767		10,767	36,805	37,541		37,54
University of Maryland	10,595	10,807		10,807	35,216	35,920		35,920
The University of Texas at Austin	10,606	10,818		10,818	37,480	38,230		38,230
The Ohio State University	10,726	10,940		10,940	30,742	31,357		31,357
Texas A&M University	10,968	11,187		11,187	36,636	37,369		37,369
University of Washington	11,207	11,431		11,431	36,588	37,320		37,320
University of Arizona	12,467	12,716		12,716	36,366	37,093		37,093
University of California-Los Angeles	13,201	13,465		13,465	42,193	43,037		43,037
University of California-Davis	14,402	14,690		14,690	43,394	44,262		44,262
Michigan State University	14,460	14,749		14,749	39,765	40,560		40,560
University of Minnesota-Twin Cities	14,693	14,987		14,987	30,371	30,978		30,978
University of Illinois at Urbana-Champaign	16,004	16,324		16,324	32,574	33,225		33,225
Pennsylvania State University-University Park	18,454	18,823		18,823	34,858	35,555		35,555
	2018-2019 Tuition & Fees	2019-2020 Projected Tuition & Fees	Requested	Total Projected + Requested Tuition &	2018-2019 Tuition & Fees	2019-2020 Projected Tuition & Fees	Requested	Total Projected Requester Tuition &
	Resident	@ 2%	Fee	Fees	Non-Resident	@ 2%	Fee	Fees
University of Florida	12,737	12,992		12,992	30,130	30,733		30,733
North Carolina-Chapel Hill	12,212	12,456		12,456	29,423	30,011		30,013
University of Iowa	11,336	11,562		11,562	30,277	30,882		30,882
University of Wisconsin-Madison	12,010	12,250		12,250	25,336	25,843		25,843
University of Maryland	18,828	19,205		19,205	38,772	39,547		39,54
The University of Texas at Austin	11,720	11,954		11,954	22,622	23,074		23,074
The Ohio State University	12,425	12,673		12,673	34,929	35,627		35,627
Texas A&M University	9,598	9,790		9,790	20,950	21,369		21,369
University of Washington	16,590	16,922		16,922	28,881	29,459		29,459
University of Arizona	13,044	13,305		13,305	33,393	34,061		34,061
University of California-Los Angeles	12,943	13,202		13,202	28,045	28,606		28,606
	13,570	13,841		13,841	28,672	29,245		29,245
- TANKE BAR				18,495	35,628	36,341		36,34
University of California-Davis	18.132	18,493						
University of California-Davis Michigan State University	18,132 18,583	18,495 18,955		18,955	27,931	28,490		28,490
University of California-Davis Michigan State University University of Minnesota-Twin Cities	18,583	18,955		18,955 17,248	27,931 31,634	28,490 32,267		28,490 32,267
University of California-Davis Michigan State University University of Minnesota-Twin Cities University of Illinois at Urbana-Champaign Pennsylvania State University-University Park				18,955 17,248 23,030	27,931 31,634 38,012	28,490 32,267 38,772		
University of California-Davis Michigan State University University of Minnesota-Twin Cities University of Illinois at Urbana-Champaign	18,583 16,910	18,955 17,248		17,248	31,634	32,267		32,2

^{1.} University of Arizona excludes select fees that are considered refundable by ABOR staff. They are the Media Fee, which replaced the KAMP Fee, the Recreation Center Program Fee (Rec Prog) and the Wildcat Fee. In FY 2016 those fees totaled \$19.88.

^{2.} Michigan State and Texas-Austin include fees in the tuition as a flat rate. Michigan State reports their tuition as a flat rate with no fees. Texas-Austin reports only a tuition and fee total.

Appendix C – ABOR PDF Forms

ABOR Form for NEW Differential Tuition

University: Choos			EW	Rev 2-19-18
•	se one	College/School:		
Department:		Program:		
⊙ Both	O Graduate O Un	dergraduate Both	•	
Resident:	/semes_ <u>▼</u>	Effective Date of Change	: Fall _▼	2018
	Proposed Fee	(this field you may enter	other option just by ty	ping it in box)
Non-Resident:	/semes ▼ Proposed Fee	Effective Date of Change (this field you may enter	The second second	2018 ping it in box)
Other Applicable	Fees in College/School	Resident:	Non-Resident	:
Number of program	ms with a fee within the same colleg	e:		
Percent of program	ns with a fee within the same collego	e: <u>0%</u>	0%	
Number of classes	within the college with a fee:	<u> </u>	(9	
Percent of classes	within the college with a fee:	0%	0%	
	se provide a brief statement on wha	t the proposal is intended	to pay for and how	much of the costs will be
		t the proposal is intended	to pay for and how	much of the costs will be
		t the proposal is intended	to pay for and how	much of the costs will be
		t the proposal is intended	to pay for and how	much of the costs will be
		t the proposal is intended	to pay for and how	much of the costs will be
overed by the incre	emental revenu <mark>e</mark>)			much of the costs will be
covered by the incre				much of the costs will be
covered by the incre	emental revenu <mark>e</mark>)			much of the costs will be
covered by the incre	emental revenu <mark>e</mark>)			much of the costs will be
covered by the incre	emental revenu <mark>e</mark>)			much of the costs will be

Λ	/[۸ ۱	D'	V	Εi	PR	T	\cap	IM	0
- 11	/1	4	к	n I	ел.	PK	- 11		II N	u i

In a titution	stitution I)egree		Annual]Price	
Institution	i)egree	Resi:dent	!Nonresident	Onlline

BUDGET

 $Finam:ia,IAid\ Set\ A.side\ (FSA)\ Amo'Unt:\ \underline{0.0\%}$

P'iropo.sed Armua! Revenue

Differ-entia I Tuition	
NI11mbe;r of Stludents.	
Total Rev-en u-e	\$ 0.00

Propooed Annua I Expenditures.

Finanoial Aid Set Aside	S	\$ 0.00
Adm"nhtira,tive Service Oharge	S	
	S	
	S	
	S	
	\$	
	S	
	S	
	S	
Total Prngram Costs	II	\$ 0.00

Regents (DIF	FEREN	ITIAL TUITI	ON - CI	HANGE	TO EXISTING	Rev 2-19	18	
University: Ari	izona State Univers	ity	Colle	ge/Scho	ol;				
Department:		Prop	Program:						
● Both	O Graduate				Division	Choose On	e Option		
Resident:	/seme:	ntor		/semester			F-II 2040		
	Current Rate	SICI .	Prop	osed Rate		_ Effective Date (this field you may	Fall enter other opti	2018 on just by typing it in box	
Non-Residen	Overhold and September		333334			***************************************			
_	/semes	ster	Dece		mester	Effective Date	Fall	2018	
Differential To	Current Rate uition History:		Prop	osed Rate				on just by typing it in box)	
Resident:		2010	Trenugaringsprogs				ac calemana and	to fee (Date/Amount)	
Date Tuition E	stablished Fall	2018	and original ar	nount		Spring	2018		
Non-Residen	nt:					Most Recent Da	1959	to fee (Date/Amount)	
Date Tuition E	stablished Spring	2018	and original ar	mount		Spring	2018		
Other Applica	able Fees in Colleg	ge/Sch	ool	Resid	ent:	Non-Resid	lent:		
Number of pro	ograms with a fee wit	hin the	same college:			-			
Percent of pro	grams with a fee with	hin the s	ame college:	0%		0%	<u> </u>		
Number of cla	sses within the colleg	e with a	fee:						
	sses within the colleg			0%		0%	70		
	nefits the tuition will	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,						
Justification (covered by the	Please provide a brie incremental revenue	f staten	ent on what the	e proposa	l is intend	ded to pay for and	how much of	the costs will be	

MARKET PRICING

Institution	Dograd		Annual Price	
IIIstitution	Degree	Resident	Nonresident	Online
_		_	I	

BUDGET

Financiol AidSet Aside (FSA) Amount: 0.0%

Proposed Annual Revenue

Differential Tuition S	
Number of Students #	
Total Revenue =	\$0.00

Proposed Annual Expenditures

Financial Aki Set Aside S	\$0.00
Administrative Service Charge S	
\$	
S	
\$	
S	
S	
\$	
S	
Total Pn)Iram Costs =	\$0.00

University: Ch					
University: Choose one		College/School:			
Department:_		Program:			
OBoth	○ Graduate ○	O Undergraduate Upper Division		Option	
Resident:		/semester	Fall	2018	
		Proposed Fee	Effective Date: (this field you may enter other op		
Non-Residen	t:	/semester	Fffeeting Date: Fall	2018	
		Proposed Fee	Effective Date: Fall (this field you may enter other or		
Other Applica	able Fees in School/Program	Resident:	Non-Resident:		
Applicable Diff	ferential Tuition:				
Number of cla	sses within the program with a fe	e:	<u> </u>		
Percent of clas	sses within the program with a fee	0%	0%		
	Please provide a brief statement (incremental revenue)	on what the proposal is inten	ided to pay for and how much o	of the costs will be	

MARKET PRICING

La a Charles	Danisa		Annual Price	
Institution	Degree	Resident	Nonresident	Online
			I-	_
_		_	1-	_

BUDGET

Financial **Aid**Set Aside (FSA) Amount: 0.0%

Proposed Annual Revenue

Proc,am Foo S	
Number of Students #	
Tout Revenue =	\$ 0.00

Proposed Annual Expenditures

Financial Aki Set Aside	S	\$0.00
Administrative Service Charge	S	
	\$	
	S	
	\$	
	S	
	S	
	\$	
-	S	
TotalPi-01ram Costs	=	\$ 0.00

	noose one			College/School:			
Department:_		Program:					
OBoth	O Gradua	te	O Undergraduate				-
Resident:	Q-20-40	/semester	(Section)	/semester	1 18300 10 1	. Fall	2018
_	Current Rate			Proposed Rate	Effective (this field you	Date:	ption just by typing it in box
Non-Residen		-		Troposta tute	(manual year	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		semester		/semester	Effective	Date: Fall	2018
	Current Rate	9		Proposed Rate	(this field you	may enter other of	ption just by typing it in box
Program Fee	History:				Most Recen	it Date & Change	e to fee (Date/Amount
Resident: Date Fee Esta	blished Fall	2018	and origin	nal amount	Fall	2018	
			South County	100+00x001-01+0010xx000001	Most Recer	nt Date & Chang	e to fee (Date/Amount
Non-Resider Date Fee Esta	nt: blished Fall	2018	and origin	nal amount	Fall	2018	
	able Fees in Sc	hool/Prog	ram	Resident:	Non-Reside	ent:	
Applicable diff	ferential tuition a	mount:			-	-52	
	oces wishin sha m	roeram with	a fee		-	_8/	
Number of cla	isses within the p	. ob. o	10100	-			
Percent of class	sses within the pr	ogram with	a fee: detailing th	0% he purpose of the fee, lude an explanation o			
Percent of class	sses within the pr	ogram with	a fee: detailing th	ne purpose of the fee	, including the ar		
Percent of class Purpose (Plea revenue and be	sses within the prosecution of the provide a brief in the fee will be fee will	ogram with statement provide stu	a fee: detailing th udents. Incl	ne purpose of the fee	including the ar f the additional i	benefits funded	by the increase.)

MARKET PRICING

Land Clark and	Desire		Annual Price	
Institution	Degree	Resident	Nonresident	Online
			T	
_		_	Ĭ-	_

BUDGET

Financial **Aid**Set Aside (FSA) Amount: 0.0%

Proposed Annual Revenue

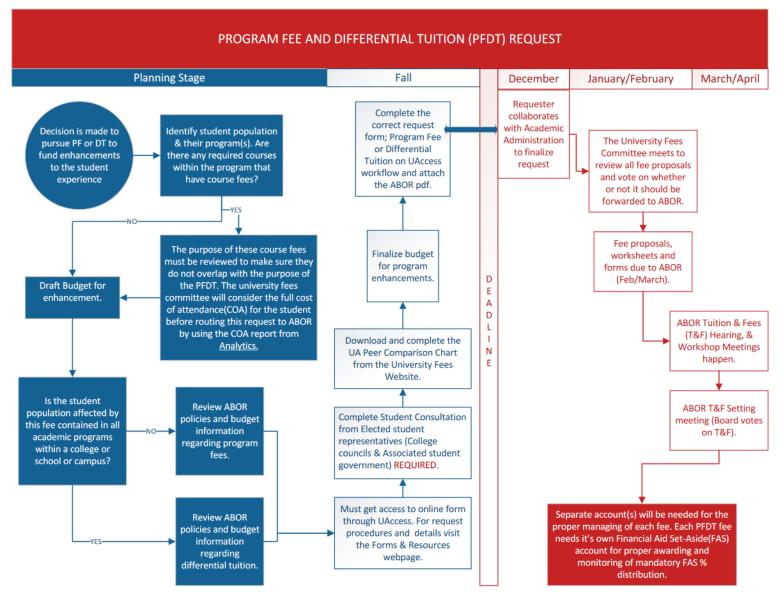
Program FeeAmoont S	
Number of Students #	
Tout Revenue =	\$ 0.00

Proposed Annual Expenditures

Financial Aki Set Aside	S	\$0.00
Administrative Service Charge	S	
	\$	
	S	
	\$	
	S	
	S	
	\$	
	S	
TotalPi-01ram Costs	=	\$ 0.00

Appendix D - PFDT Request Process

UA PFDT Process Diagram



Click Here if you want to see a bigger version